BLISS GVS PHARMA LIMITED

Regd Office.102, Hyde Park, Sakivihar Road, Andheri (East), Mumbai - 400 072

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS

FOR THE QUARTER AND HALF YEAR ENDED 30.09.2016

(Rs. In Lakhs) STANDALONE HALF YEAR ENDED QUARTER ENDED YEAR ENDED SR. NO. **PARTICULARS** 30.09.2016 30.09.2015 30.09.2016 30.09.2015 30,06.2016 31.03.2016 (UNAUDITED) (UNAUDITED) (UNAUDITED) (UNAUDITED) (AUDITED) INCOME FROM OPERATIONS (a) SALES (NET OF EXCISE DUTY) 15268.81 17251.37 8895.58 6373.23 9268.54 31969.24 (b) OTHER OPERATING INCOME 807.28 215.85 97.97 1023.13 140.02 669.11 TOTAL INCOME FROM OPERATIONS(NET) 9702.86 6589.08 9366.51 16291.94 17391.39 32638.35 EXPENSES 2 COST OF MATERIALS CONSUMED 2998,84 3715.49 7612.78 7294.29 13,647.00 4613.94 PURCHASE OF STOCK IN TRADE CHANGES IN INVENTORIES OF FINISHED GOODS 36.37 36.37 WORK IN PROGRESS, STOCK IN TRADE (538.99) (160.88) (191.83) (699,87) (175,93) (132.09) 1264.55 1046.65 **EMPLOYEE BENEFITS EXPENSE** 629.77 634.78 564.07 2188.89 292.88 3716.07 DEPRECIATION / AMORTISATION EXPENSES 144.72 144.30 157.67 289.02 585.24 OTHER EXPENSES 1758 44 1390 35 2233 59 3148.79 7288 36 TOTAL EXPENSES 6607.88 5007.39 6478.99 11615.27 12210.33 23613.77 PROFIT FROM OPERATIONS BEFORE OTHER INCOME & 4676.67 5181.06 3 FINANCE COSTS & EXCEPTIONAL ITEMS (1-2) 3094 98 1581.69 2887.52 9024.58 179.20 741.85 836.24 921.05 1467.02 2307.57 PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS (3+4) 5597.72 5 3274.18 2323.54 3723.76 6648.08 11332.15 707.42 6 FINANCE COSTS 244,36 290.08 416.24 534.44 1310.98 PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE 5940.66 7 COSTS BUT BEFORE EXCEPTIONAL ITEMS (5-6) 3029.82 2033.46 3307.52 5063.28 10021.17 8 **EXCEPTIONAL ITEMS** PROFIT FROM ORDINARY ACTIVITIES BEFORE TAX (7 - 8 3029.82 2033.46 3307.52 5063.28 5940.66 10021.17 10 TAX EXPENSE (INCLUDING DEFERRED TAX) 1023.78 650.71 891,28 1674.49 1984.18 3459.70 NET PROFIT AFTER TAX FOR THE PERIOD (9 - 10) 2006.04 1382.75 2416.24 3388.79 3956.48 6561.47 11 MINORITY INTEREST 12 NET PROFIT AFTER TAX & MINORITY INTEREST (11-12) 2006.04 1382.75 2416.24 3388.79 3956.48 6561.47 13 14 PAID - UP EQUITY SHARE CAPITAL 1031.47 1031.47 1031,47 1031,47 1031,47 1031.47 RESERVES EXCLUDING REVALUATION RESERVE (AS PER BALANCE SHEET) 42175.96 BASIC AND DILUTED EPS (NOT ANNUALISED) OF FACE VALUE OF RE. 1/- EACH



STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2016

(Rs in Lakhs)

	Particulars	STANDALONE		
		Sep-16	Mar-16	
1.	EQUITY AND LIABILITIES			
1	SHAREHOLDERS' FUNDS :	1		
	(a) Share Capital	1,031.47	1,031,47	
	(b) Reserves and Surplus	45,620.43	42,175,96	
	Sub-total - Shareholders' funds	46,651.90	43,207.43	
2	Non- Current liabilities			
	(a) Long term Borrowings	617.53	1,184.07	
	(b) Deferred tax liabilities (Net)	878.21	827.58	
	(c) Long term provisions	181.04	166.84	
	Sub-total - Non-current liabilities	1,676.78	2,178.49	
3	Current liabilities			
	(a) Short term Borrowings	3,724.07	4,994,6	
	(b) Trade payables	4,580.65	3,506.1	
	(c) Other current liabilities	2,924.02	2,909.9	
	(d) Short term provisions	851.22	1,671.81	
	Sub-total -current liabilities	12,079.96	13,082.50	
	Total	60,408.64	58,468.4	
11.	ASSETS			
1	Non-current assets			
	(a) Fixed Assets	7,852.98	8,107.4	
	(b) Non-current Investments	2,059.37	2,059.3	
	(c) Long term loans and advances	11,188.85	11,044.6	
	Sub-total - Non-current assets	21,101.20	21,211.5	
2	Current assets			
	(a) Inventories	2,912.54	2,194.9	
	(b) Trade receivables	21,252.78	25,057.8	
	(c) Cash and Bank balances	9,435.44	5,689.76	
	(d) Short term loans and advances	3,908.05	3,215.9	
	(e) Other current assets	1,798.63	1,098.5	
	Sub-total - Current assets	39,307.44	37,256.9	
	Total	60,408.64	58,468.4	

NOTES:-

- 1.THE ABOVE UNAUDITED FINANCIAL RESULTS WERE REVIEWED BY THE AUDIT COMMITTEE & WERE THERE AFTER APPROVED BY THE BOARD AT ITS MEETING HELD ON
- 2.THE COMPANY OPERATES PRIMARILY IN THE PHARMACEUTICAL BUSINESS AND HENCE HAS ONLY ONE REPORTABLE SEGMENT. GEOGRAPHICAL SEGMENT DISCLOSURE:-
- D REVENUES WITHIN AND OUTSIDE INDIA FOR THE QUARTER ENDED SEPTEMBER 30, 2016 RS. 583,79 LAKHS AND RS. 8311.79 LAKHS RESPECTIVELY III) REVENUES WITHIN AND OUTSIDE INDIA FOR THE QUARTER ENDED JUNE 30, 2016 - RS. 498.89 LAKHS AND RS. 5874.34 LAKHS RESPECTIVELY
 III) REVENUES WITHIN AND OUTSIDE INDIA FOR THE QUARTER ENDED SEPTEMBER 30, 2015 - RS. 467.40 LAKHS AND RS. 8801.14 LAKHS RESPECTIVELY IV) REVENUES WITHIN AND OUTSIDE INDIA FOR THE HALF YEAR ENDED SEPTEMBER 30, 2016- RS. 1082.68 LAKHS AND RS. 14186.12 LAKHS RESPECTIVELY V) REVENUES WITHIN AND OUTSIDE INDIA FOR THE HALF YEAR ENDED SEPTEMBER 30, 2015- RS. 1141.83 LAKHS AND RS. 16109.54 LAKHS RESPECTIVELY VI) REVENUES WITHIN AND OUTSIDE INDIA FOR THE YEAR ENDED MARCH 31, 2016- RS. 2045.73 LAKHS AND RS. 29923.51 LAKHS RESPECTIVELY
- 3. FIGURES FOR THE PREVIOUS PERIODS HAVE BEEN REGROUPED/REARRANGED WHEREVER NECESSARY.

PLACE: MUMBAI DATE: 26TH OCTOBER 2016

FOR BLISS GVS PHARMA LTD . p. (ce

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S.N. KAMATH

MANAGING DIRECTOR

BLISS GVS PHARMA LIMITED Regd Office. 102, Hyde Park, Sakivihar Road, Andheri (East), Mumbai - 400 072 STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2016

		CONSOLIDATED					
	PARTICULARS	- Series in resource	QUARTER ENDED		HALF YEAR	RENDED	YEAR ENDED
SR. NO.		30.09.2016 (UNAUDITED)	30,06,2016 (UNAUDITED)	30.09.2015 (UNAUDITED)	30.09.2016 (UNAUDITED)	30.09.2015 (UNAUDITED)	31.03.2016 (AUDITED)
1	INCOME FROM OPERATIONS						
	(a) SALES (NET OF EXCISE DUTY)	16033.69	13770.93	17599.38	29804.62	26947.11	53671.30
	(b) OTHER OPERATING INCOME	876.40	243.41	7.88	1119.81	148.31	1018.1
	TOTAL INCOME FROM OPERATIONS(NET)	16910.09	14014.34	17607.26	30924.43	27095.42	54689.4
2	EXPENSES						
200	a) COST OF MATERIALS CONSUMED	7182.50	6586.63	8723.86	13769.13	11874.53	25,589.0
	b) PURCHASE OF STOCK IN TRADE	1004.49	90.96	129.75	1095.45	261.03	508.7
	c) CHANGES IN INVENTORIES OF FINISHED GOODS , WORK						
	IN PROGRESS, STOCK IN TRADE	(914.46)	(105.41)	(303.41)	(1019.87)	(235.23)	(421.30
	d) EMPLOYEE BENEFITS EXPENSE	1383.21	1081.01	997.41	2464.22	1752.14	3373.6
	e) DEPRECIATION / AMORTISATION EXPENSES	562.15	360.27	590.79	922.42	894.96	1326.0
	f) OTHER EXPENSES	3994.87	2424.50	3691.17	6419.37	5580.67	10108.90
	TOTAL EXPENSES	13212.76	10437.96	13829.57	23650.72	20128.10	40485.0
	PROFIT FROM OPERATIONS BEFORE OTHER INCOME &	3697.33	3576.38	3777.69	7273.71	6967.32	14204.3
3	FINANCE COSTS & EXCEPTIONAL ITEMS (1-2)	3697,33	35/6.38	3///.69	1213.11	6967.32	14204.3
4	OTHER INCOME	224.99	871.64	761.46	1096.63	1408.87	2435.00
	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE						
5	COSTS (3+4)	3922.32	4448.02	4539.15	8370.34	8376.19	16639.3
6	FINANCE COSTS	436.90	405.20	460,68	842.10	971.00	1819.8
	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS						
7	BUT BEFORE EXCEPTIONAL ITEMS (5-6)	3485.42	4042.82	4078.47	7528.24	7405.19	14819.4
8	EXCEPTIONAL ITEMS		3.00				
9	PROFIT FROM ORDINARY ACTIVITIES BEFORE TAX (7 - 8)	3485.42	4042.82	4078.47	7528.24	7405,19	14819.4
10	TAX EXPENSE (INCLUDING DEFERRED TAX)	1528.51	1298.66	1277.53	2827.17	2607.44	4804.9
11	NET PROFIT AFTER TAX FOR THE PERIOD (9 - 10)	1956.91	2744.16	2800.94	4701.07	4797.75	10014.5
12	MINORITY INTEREST	591.89	678.67	496.70	1270.56	539.25	1766.3
13	NET PROFIT AFTER TAX & MINORITY INTEREST (11-12)	1365.02	2065.49	2304.24	3430.51	4258.50	8248.2
14	PAID - UP EQUITY SHARE CAPITAL	1031.47	1031.47	1031.47	1031.47	1031.47	1031.4
15	RESERVES EXCLUDING REVALUATION RESERVE (AS PER BALANCE SHEET)	-	-	-		*	40230.7
NE SE	BASIC AND DILUTED EPS (NOT ANNUALISED) OF FACE VALUE	ARIA KENGHI					
16	OF RE, 1/- EACH	1.32	2.00	2.23	3.33	4.13	8



EQUITY AND LIABILITIES SHAREHOLDERS' FUNDS : (i) Share Capital (ii) Reserves and Surplus		Particulars	CONSOLIDATED		
SHAREHOLDERS' FUNDS : (i) Share Capital 1,031.47 44,184.34 40,230.7 Sub-total - Shareholders' funds 45,215.81 41,262.2 Minority Interest 5,968.78 3,309.5 Non- Current liabilities (i) Long term Borrowings 2,937.26 3,824.2 (ii) Long term provisions 197.36 181.4 (iii) Long term provisions Sub-total - Non-current liabilities 4,085.71 4,954.5 Current liabilities (i) Short term Borrowings 4,685.01 6,212.3 (ii) Trade payables 3,313.04 10,848.5 (iii) Cher current liabilities 13,411.93 5,275.6 (iv) Short term provisions 2,472.34 4,315.2 Sub-total - current liabilities 79,152.62 76,178.1 Non-current assets 28,904.48 23,434.8 (ii) Non-current linesterm loans and advances 6,556.15 5,677.4 (iii) Long term loans and advances 0,25 -2,25 (iv) Other non current assets 2,472.34 2,472.34 (iii) Long term loans and advances 3,5734.78 29,123.3 Current assets 2,400.79 3,867.3 (iv) Other non current assets 2,646.90 30,093.3 (iii) Cash and Bank balances 5,104.17 5,041.5 (iv) Short term loans and advances 5,104.17 5,041.5 (iv) Other current assets 1,598.59 234.6 (iv) Other current assets 1			Sep-16	Mar-1	
(i) Share Capital (ii) Reserves and Surplus Sub-total - Shareholders' funds Sub-total - Shareholders' funds 44,184.34 40,230.7 Minority Interest Sub-total - Shareholders' funds Sub-total - Shareholders' funds (ii) Long term Borrowings (ii) Deferred tax liabilities (Net) (iii) Long term provisions Sub-total - Non-current liabilities (i) Short term Borrowings (ii) Trade payables (iii) Other current liabilities (iv) Short term provisions Sub-total - Non-current assets (iv) Other non current assets (iv) Other non current assets (iv) Other non current assets (iv) Short term loans and advances (iv) Short term loan	i.	EQUITY AND LIABILITIES			
(ii) Reserves and Surplus Sub-total - Shareholders' funds Minority Interest Minority Interest Non- Current liabilities (i) Long term Borrowings (ii) Deferred tax liabilities (Net) (iii) Long term provisions Current liabilities (i) Short term provisions Current liabilities (i) Short term Borrowings (ii) Trade payables (iii) Cher current liabilities (iv) Short term provisions Sub-total - Non-current liabilities (iv) Short term provisions Sub-total - Current liabilities (iv) Current liabilities (iv) Short term provisions Sub-total - Current liabilities (iv) Short term provisions Sub-total - Current liabilities (iv) Other non current liabilities (iv) Other non current assets (iv) Other non current liabilities (iv) Short term loans and advances (iv) Other non current assets (iv) Other current assets	1	SHAREHOLDERS' FUNDS :			
Sub-total - Shareholders' funds 45,215.81 41,262.2		(i) Share Capital	1,031.47	1,031,47	
Minority Interest 5,968.78 3,309.5		(ii) Reserves and Surplus	44,184.34	40,230.7	
Non-Current liabilities		Sub-total - Shareholders' funds	45,215.81	41,262.2	
(ii) Long term Borrowings (ii) Deferred tax liabilities (Net) 951.09 948.8 (iii) Corrent tax liabilities (Net) 951.09 948.8 (iii) Corrent tax liabilities (Net) 197.35 181.4 (Net) 197.3	2	Minority Interest	5,968.78	3,309.5	
(ii) Deferred tax liabilities (Net) (iii) Long term provisions Sub-total - Non-current liabilities 4,085.71 4,954.5 4 Current liabilities (i) Short term Borrowings (ii) Trade payables (iii) Other current liabilities (iv) Short term provisions Sub-total - current liabilities (iv) Short term provisions Sub-total - current liabilities (ii) Non-current assets (i) Fixed Assets (ii) Non-current liabilities (iii) Long term loans and advances (iv) Other no current assets (i) Inventories (ii) Inventories (ii) Inventories (iii) Cash and Bank balances (iv) Short term loans and advances (iv) Other current liabilities (iii) A,985,50 (iii) Labilities (iiii) Labilities (iii) Labilities (iiii) Labilities (iiii) Labilities (iiii) Labilities (iiii	3	Non- Current liabilities			
(ii) Deferred tax liabilities (Net) (iii) Long term provisions Sub-total - Non-current liabilities 4,085.71 4,954.5 4 Current liabilities (i) Short term Borrowings (ii) Trade payables (iii) Other current liabilities (iii) Other current liabilities (iv) Short term provisions Sub-total - current liabilities Total		(i) Long term Borrowings	2.937.26	3.824.2	
Current liabilities			951.09	948.8	
4 Current liabilities (i) Short term Borrowings (ii) Trade payables (iii) Other current liabilities (iiii) Other current liabilities (iv) Short term provisions Sub-total -current liabilities 23,882.32 26,651.8 Total		(iii) Long term provisions	197.36	181.4	
(i) Short term Borrowings (ii) Trade payables (iii) Cash and Bank balances (iv) Short term provisions (iii) Cher current liabilities (iv) Short term provisions (iv) Short term provisions Sub-total -current liabilities Total		Sub-total - Non-current liabilities	4,085.71	4,954.5	
(ii) Trade payables (iii) Other current liabilities (iv) Short term provisions Sub-total -current liabilities Total	4	Current liabilities			
(iii) Other current liabilities (iv) Short term provisions Sub-total -current liabilities 2,472.34 4,315.2 2,472.34 2,315.2 2,651.8 Total		(i) Short term Borrowings	4,685.01	6,212.3	
(iv) Short term provisions Sub-total -current liabilities Total		(ii) Trade payables	3,313.04	10,848.5	
Sub-total -current liabilities 23,882.32 26,651.8 79,152.62 76,178.1 ASSETS Non-current assets 28,904.48 23,434.8 (i) Non-current linestments 273.90 11.0 (iii) Long term loans and advances 6,556.15 5,677.4 (iv) Other non current assets 35,734.78 29,123.3 Current assets 2,00.79 3,867.6 (iv) Trade receivables 20,646.90 30,093.2 (iii) Cash and Bank balances 20,646.90 30,093.2 (iv) Short term loans and advances 5,104.17 5,041.5 (v) Other current assets 1,598.59 234.6 (v) Short term loans and advances 1,598.59 234.6 (v) Short term loans		(iii) Other current liabilities	13,411.93	5,275.6	
ASSETS		(iv) Short term provisions		4,315.2	
ASSETS Non-current assets 28,904.48 23,434.8 (i) Non-current assets 28,904.48 23,434.8 (ii) Non-current loans and advances 6,556.15 5,877.4 (iii) Long term loans and advances 0.25		Sub-total -current liabilities	23,882.32	26,651.8	
1 Non-current assets (i) Fixed Assets (ii) Non-current Investments (iii) Long term loans and advances (iv) Other non current assets 28,904.48 23,434.8 273.90 11.6 5,677.4 (iv) Other non current assets 35,734.78 29,123.3 2 Current assets (i) Inventories (ii) Trade receivables (iii) Cash and Bank balances (iv) Short term loans and advances (iv) Other current assets 11,167.39 7,817.6 (iv) Other current assets 1,198.59 234.6		Total	79,152.62	76,178.1	
(ii) Non-current Investments 28,904.48 23,434.8 (ii) Non-current Investments 273.90 11.0 (iii) Long term loans and advances 5,556.15 5,877.4 (iv) Other non current assets 35,734.78 29,123.3 29,123.3 22 Current assets (i) Inventories 4,900.79 3,867.3 (ii) Trade receivables 20,646.90 30,093.2 (iii) Cash and Bank balances 11,187.39 7,817.6 (iv) Short term loans and advances 5,104.17 5,041.5 (v) Other current assets 1,598.59 234.6	II.	ASSETS			
(ii) Non-current Investments 273.90 11.0 (iii) Long term loans and advances 5,568.15 5,877.4 (iv) Other non current assets Sub-total - Non-current assets 35,734.78 29,123.3 29,123.3 20,000 25 29,123.3 20,000 25 29,123.3 20,000	1	Non-current assets			
(iii) Long term loans and advances (iv) Other non current assets Sub-total - Non-current assets 35,734.78 29,123.3 2 Current assets (i) Inventories 4,900.79 3,867.6 (ii) Trade receivables 20,646.90 30,093.2 (iii) Cash and Bank balances 11,167.39 7,817.6 (iv) Short term loans and advances 5,104.17 5,041.5 (v) Other current assets 1,198.59 234.6		(i) Fixed Assets	28,904.48	23,434.8	
(iv) Other non current assets Sub-total - Non-current assets 2 Current assets (i) Inventories (ii) Trade receivables (iii) Cash and Bank balances (iv) Short term loans and advances (v) Other current assets 1,198,59 234,6 29,123.3 29,123.3 29,123.3 29,123.3 29,123.3 20,646.90 30,093.2 20,646.90 30,093.2 21,198.59 234,6 2		(ii) Non-current Investments	273.90	11.0	
Sub-total - Non-current assets 35,734.78 29,123.3		(iii) Long term loans and advances	6,556.15	5,677.4	
2 Current assets (i) Inventories		(iv) Other non current assets	0.25		
(i) Inventories 4,900.79 3,867.3 (ii) Trade receivables 20,646.90 30,093.2 (iii) Cash and Bank balances 11,167.39 7,817.6 (iv) Short term loans and advances 5,104.17 5,041.5 (v) Other current assets 1,598.59 234.6		Sub-total - Non-current assets	35,734.78	29,123.3	
(ii) Trade receivables 20,646.90 30,093.2 (iii) Cash and Bank balances 11,167.39 7,817.6 (iv) Short term loans and advances 5,104.17 5,041.5 (v) Other current assets 1,598.59 234.6	2	Current assets	22.00000000000000		
(iii) Cash and Bank balances 11,167.39 7,817.6 (iv) Short term loans and advances 5,104.17 5,041.5 (v) Other current assets 1,598.59 234.6		(i) Inventories		3,867.3	
(iv) Short term loans and advances 5,104.17 5,041.5 (v) Other current assets 1,598.59 234.6				30,093.2	
(v) Other current assets 1,598.59 234.6				7,817.6	
				5,041.9	
Sub-total - Current assets 43,417.84 47,054.8				234.6	
		Sub-total - Current assets	43,417.84	47,054.8	

NOTES:-

- 1.THE ABOVE UNAUDITED FINANCIAL RESULTS WERE REVIEWED BY THE AUDIT COMMITTEE & WERE THERE AFTER APPROVED BY THE BOARD AT ITS MEETING HELD ON OCTOBER 26, 2016
- 2. THE COMPANY OPERATES PRIMARILY IN THE PHARMACEUTICAL BUSINESS AND HENCE HAS ONLY ONE REPORTABLE SEGMENT.
 GEOGRAPHICAL SEGMENT DISCLOSURE:I) REVENUES WITHIN AND OUTSIDE INDIA FOR THE QUARTER ENDED SEPTEMBER 30, 2016 RS. 2, 131.97 LAKHS AND RS. 13,901.72 LAKHS RESPECTIVELY

Total.....

- II) REVENUES WITHIN AND OUTSIDE INDIA FOR THE QUARTER ENDED JUNE 30, 2016- RS. 1,291.75 LAKHS AND RS. 12,479.18 LAKHS RESPECTIVELY
- III) REVENUES WITHIN AND OUTSIDE INDIA FOR THE QUARTER ENDED SEPTEMBER 30, 2015- RS. 2,053.47 LAKHS AND RS. 15,545.91 LAKHS RESPECTIVELY
- IV) REVENUES WITHIN AND OUTSIDE INDIA FOR THE HALF YEAR ENDED SEPTEMBER 30, 2016- RS. 3,423.72 LAKHS AND RS. 26,380.90 LAKHS RESPECTIVELY
- V) REVENUES WITHIN AND OUTSIDE INDIA FOR THE HALF YEAR ENDED SEPTEMBER 30, 2015- RS. 3, 117.30 LAKHS AND RS.23,829.81 LAKHS RESPECTIVELY VI) REVENUES WITHIN AND OUTSIDE INDIA FOR THE YEAR ENDED MARCH 31, 2016- RS. 5,413.38 LAKHS AND RS. 48,257.92 LAKHS RESPECTIVELY
- 3. FIGURES FOR THE PREVIOUS PERIODS HAVE BEEN REGROUPED/REARRANGED WHEREVER NECESSARY.

PLACE : MUMBAI DATE : 26TH OCTOBER 2016

FOR BLISS GVS PHARMA LTD

PHA

S.N. KAMATH

MANAGING DIRECTOR