

September 15, 2022

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| To<br>The Manager, Listing Department<br><b>National Stock Exchange of India Ltd.</b><br>Plot no. C/1 G Block,<br>Bandra-Kurla Complex, Bandra (East),<br>Mumbai- 400 051<br>Symbol: <b>BLISSGVS</b> | To<br>The General Manager, Listing Department<br><b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai- 400 001<br>Scrip Code: <b>506197</b> |
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Dear Sir/Madam,

**Subject: Allotment of Shares under Bliss GVS Pharma Limited –Employee Stock Options Plan 2019**

We would like to inform you that, the ESOP Allotment Committee of the Company at its meeting held on September 15, 2022 has approved the allotment of 76,750 equity shares of face value of Re. 1/- each to the eligible employees who have exercised their stock options under Bliss GVS Pharma Limited–Employee Stock Option Plan 2019 ('Bliss GVS ESOP-2019').

Consequent to the aforesaid allotment, Issued, subscribed & paid-up share capital of the Company has increased as under:

| From  | To  |
|---|---|
| 10,38,08,172 equity shares of Re. 1/- each aggregating Rs. 10,38,08,172/- | 10,38,84,922 equity shares of Re. 1/- each aggregating Rs. 10,38,84,922/- |

In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015 the details of shares allotted as above are given in 'Annexure-I';

Thanking you.  
Yours Faithfully,

For **Bliss GVS Pharma Limited**

ADITI  
HIMANSHU  
BHATT

Digitally signed by  
ADITI HIMANSHU  
BHATT  
Date: 2022.09.15  
15:58:58 +05'30'

**Aditi Bhatt**  
**Company Secretary**  
Encl: As above

**Regd. Office :** 102, Hyde Park, Saki Vihar Road, Andheri (East), Mumbai - 400 072, INDIA.

TEL. : (+91) (22) 42160000/ 28505387 • FAX. : (+91) (22) 28563930,

Email : info@blissgvs.com • Website : www.blissgvs.com • CIN - L24230MH1984PLC034771

**Factory :** Plot No. 10, 11 & 12, Survey No. 38/1, Dewan Udyog Nagar, Aliyali Village, Tal. & Dist. Palghar - 401 404.  
Tel. (+91) (02525) 252713 • Fax : (+91) (02525) 255257. • Email : factory@blissgvs.com

'Annexure - I'

**Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021**

|  |   |
|--|---|
| Company Name and address of Registered Office  | Bliss GVS Pharma Limited<br>Add: 102, Hyde Park, Saki Vihar Road, Andheri (East), Mumbai - 400072   |
| Name of the Stock Exchanges on which the Company's shares are listed   | BSE Limited<br>The National Stock Exchange of India Limited   |
| Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014 read with the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange | 14/02/2020  |
| Filing Number, if any  | <b>Application No:</b><br>BSE - 106063<br>NSE - 23188<br><b>In-Principle Approval Letter:</b><br>BSE: DCS/FL/DS/ESOP-IP/542/2019-20 dated February 27, 2020<br>NSE: NSE/LIST/23188 dated March 04, 2020 |
| Title of the Scheme pursuant to which shares are issued, if any  | Bliss GVS Pharma Limited-Employee Stock Option Plan, 2019   |
| Kind of security to be listed  | Equity Shares   |
| Par value of the shares  | Re. 1/- per share   |
| Date of issue of shares  | September 15, 2022  |
| Number of shares issued  | 76,750  |
| Share Certificate No., if applicable   | Not Applicable  |
| Distinctive number of the share, if applicable   | 10,38,08,173 to 10,38,84,922 (both inclusive)   |
| ISIN Number of the shares if issued in Demat   | INE416D01022  |
| Exercise price per share   | Rs. 43/- per share  |
| Premium per share  | Rs. 42/- per share  |
| Total Issued shares after this issue   | 10,38,84,922  |

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| Total Issued share capital after this issue  | Rs. 10,38,84,922 /-  |
| Details of any lock-in on the shares as per  | Lock in for a period of 6 (six) months from the date of allotment of Equity Shares.  |
| Date of expiry of lock-in  | March 14, 2023   |
| Whether shares identical in all respects to existing shares if not, when will they become identical? | All equity shares of the Company allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company |
| Details of listing fees, if payable  | Not applicable   |

**Relevant disclosures as per SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015**

|   |   |
|---|---|
| Options Vested  | 106,500   |
| Time within which option may be exercised   | Within a period of 6 (Six) months from the date of vesting of such options. |
| Options exercised   | 76,750  |
| Money realized by exercise of options   | Rs. 33,00,250/-   |
| The total number of shares arising as result of exercise of option  | 76,750 Equity Shares  |
| Options lapsed  | 619,750   |
| Diluted earnings per share pursuant to issue of equity shares on exercise of options                      | Rs. 8.97/- per shares   |
| Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 | Yes   |